

This brochure supplement provides information about Robert Daniel Krieg that supplements the Wealth Management Services Inc. brochure. You should have received a copy of that brochure. Please contact Robert Daniel Krieg, if you did not receive Wealth Management Services Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Robert Daniel Krieg is also available on the SEC's website at www.adviserinfo.sec.gov.

Wealth Management Services Inc.

Form ADV Part 2B – Individual Disclosure Brochure

for

Robert Daniel Krieg

Personal CRD Number: 2531958

Investment Adviser Representative

Wealth Management Services Inc.

1990 Main Street, Suite 750

Sarasota, FL 34236

(941) 355-7960

wms@advisordan.com

UPDATED: 03/15/2018

Item 2: Educational Background and Business Experience

Name: Robert Daniel Krieg **Born:** 1960

Education Background and Professional Designations:

Education:

Robert Daniel Krieg completed business classes while enrolled at Bowling Green State University from 1982-1983. He completed several classes toward the ChFC designation from the American College. Robert Daniel Krieg received MetLife's certification as a Financial Planner. He also received additional certification classes from Raymond James Financial Services in Financial Planning.

Business Background:

05/2012 – Present Investment Adviser Representative
Wealth Management Services Inc.

03/2008 – 06/2012 Registered Representative
BrokersXpress LLC

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Robert Daniel Krieg has been trained and offers services as a collaborative family law financial expert.

Mr. Krieg is also a licensed insurance agent and clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. From time to time, Mr. Krieg will offer clients advice or products from the above activities. Wealth Management Services Inc. always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Wealth Management Services Inc. in their capacity as a licensed insurance agent.

Mr. Krieg owns D.K. Diving, a diving services company, where he provides education and supervision of diving activities.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Robert Daniel Krieg does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Wealth Management Services Inc.

Item 6: Supervision

As a representative of Wealth Management Services Inc., Robert Daniel Krieg works closely with the supervisor, Paul O Shupe Jr., and all advice provided to clients is reviewed by the supervisor prior to implementation. Robert Daniel Krieg adheres to applicable regulations regarding the activities of an Investment Adviser Representative, together with all policies and procedures outlined in the firm's code of ethics and compliance manual. Paul O Shupe Jr.'s phone number is (941) 355-7960.

Item 7: Requirements For State Registered Advisers

This disclosure is required by Florida securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Robert Daniel Krieg has **NOT** been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Robert Daniel Krieg has NOT been the subject of a bankruptcy petition at any time.